

# AAIM 127<sup>th</sup> Annual Meeting

## PRELIMINARY PROGRAM GUIDE



**October 13 – 18, 2018**  
**Fairmont Olympic Hotel**  
**Seattle, Washington**

*Registration now open!*

[www.aaimedicine.org](http://www.aaimedicine.org)

## Letter from the President

It is with great pleasure that I invite you to the 127<sup>th</sup> Annual Meeting of the American Academy of Insurance Medicine, to be held at the historic Fairmont Olympic Hotel in Seattle, Washington. The Scientific Program Committee, under the leadership of Dr. Brad Heltemes, has put together a program of lectures, concurrent sessions, and workshops for this triennial-styled meeting that will certainly pique the interest of anyone involved in insurance medicine. There are many things to look forward to in Seattle.

First, the hotel: it was built to much fanfare and opened in the Roaring Twenties. *The Seattle Times* proclaimed it to be the grandest inn west of Chicago at that time, and it is now known as the center of social life in King County. The interior has been reimagined over the years to its current iteration of comfortable elegance. It is listed on the National Register of Historic Places and is a member of Historic Hotels of America. It will be a perfect spot for us as we embark on our educational journey.

Speaking of educational journeys, I cannot begin to tell you how much enthusiasm the Scientific Program Committee has brought to this meeting. From the mortality concerns revolving around the anti-aging “medicine” arena to CART and CRISPR technology to Big Data to Marijuana (sans the samples), the mainstage events promise to update your knowledge regarding the latest and greatest in medicine and technology as it relates to morbidity and mortality. The concurrent sessions will also tickle your medical funnybone as you explore curing Diabetes with a scalpel and other mortality-altering effects of obesity surgery from a world’s expert, to exploring predictive analytics to getting an update on Neuropsychological testing from those who are preeminent in their respective fields. Finally, the tried and true workshops will be reimagined for our 2018 meeting with a (partially) new cast of characters in presentation mode. That even includes me as I join Dr. Heltemes in the cancer workshop.

As they say, all work and no play makes John a dull boy. So, in an effort to bring you a treat in the networking/relaxing/friendship-building arena that is crucial to the well-being of our souls and AAIM in general, we have planned some outstanding entertainment. From the Welcome Reception in the garden of the hotel to the iconic Space Needle to a tour of the largest building by volume in the world at the Future of Flight Aviation Center and Boeing tour, you will have opportunities to meet new friends and greet old ones and spend quality time with both. Bringing a spouse, significant other or good friend to the Emerald City? GREAT! We are going to have some wonderful activities for them that include the beautiful Bainbridge Island and shopping in one of the world’s most interesting open air markets—just be sure to leave room in your suitcase for a salmon from the Pike Place Market (just kidding – they ship!). Finally, there are restaurants and museums galore within easy walking distance from the hotel. If you leave this meeting unsated in any way, whether it be gastronomic, cultural, or intellectual, that’s on you.

So, please do consider joining us in Seattle. If you’re not there we will sorely miss you.

Dum Vivimus Vivamus,

A handwritten signature in black ink that reads "John F. White III, MD". The signature is written in a cursive, flowing style.

John F. White III, MD, MBA, DBIM, FLMI  
AAIM President 2017-2018

# AAIM 127<sup>TH</sup> ANNUAL MEETING – SCIENTIFIC PROGRAM OVERVIEW

Schedule as of June 11, 2018. Times, topics and speakers are subject to change.

## PROGRAM AT A GLANCE

DATE	ACTIVITY	TIME
SATURDAY, October 13	Executive Council Meeting .....	08:00 – 12:00
	Basic Mortality and Morbidity Course .....	08:30 – 16:00
	Pre-Conference Workshops .....	12:30 – 16:45
	• Introduction to Insurance Medicine	
	• Introduction to Mortality Assessment	
	• Introduction to MIB	
	• Introduction to Disability	
	• Introduction to ECGs	
	Welcome Reception .....	18:00 – 19:30
SUNDAY, October 14	Delegate Breakfast .....	07:00 – 08:00
	Welcome Remarks .....	08:00 – 08:15
	Platform Sessions .....	08:15 – 10:15
	Concurrent Sessions .....	10:30 – 11:40
	Delegate Lunch .....	11:40 – 12:45
	Workshops .....	12:45 – 17:00
MONDAY, October 15	Delegate Breakfast .....	07:00 – 08:00
	Platform Sessions .....	08:00 – 10:10
	Concurrent Sessions .....	10:30 – 11:40
	Delegate Lunch .....	11:40 – 12:45
	Workshops .....	12:45 – 17:00
	FREE EVENING	
TUESDAY, October 16	Delegate Breakfast .....	07:00 – 08:00
	Workshops .....	08:00 – 12:15
	FREE AFTERNOON/EVENING	
WEDNESDAY, October 17	Delegate Breakfast .....	07:00 – 08:00
	Platform Session .....	08:00 – 09:00
	Concurrent Sessions .....	09:05 – 11:45
	Business Meeting/Lunch .....	11:45 – 13:30
	Platform Session .....	13:30 – 14:30
	Workshops .....	14:45 – 16:45
	Reception and Dinner .....	18:00 – 22:00
THURSDAY, October 18	Delegate Breakfast .....	07:15 – 08:15
	Concurrent Sessions .....	08:15 – 10:35
	Platform Session and Closing Remarks .....	10:50 – 12:00



## GENERAL INFORMATION

### TRAVEL

#### By Air

The Fairmont Olympic Hotel, Seattle is located about 13 miles (30 minutes) from the Seattle-Tacoma (Sea-Tac) International Airport (SEA), which is served by all major domestic and international carriers. Visit <http://www.portseattle.org/Sea-Tac/> for airport information.

#### Taxis

The flat rate for a cab ride from the airport to the Fairmont Olympic Hotel, Seattle is \$40 for one or two passengers. Surcharges may apply for additional passengers. Taxis are available outside the Baggage Claim areas of the Domestic and International Terminals (Arrivals Level). Rates are subject to change without notice.

#### Hotel Shuttle

To book a shuttle from the Seattle Airport to the Hotel, [click here](#)

Fares – Sea-Tac Airport to Fairmont Olympic (works in reverse as well)

	One Way	Round Trip
Shared Service	\$18 per person	\$36 per person

### AMERICANS WITH DISABILITIES ACT

The hotel is compliant with the Americans with Disabilities Act. ADA-compliant guest rooms are available.

### DRESS CODE

Business Casual is appropriate for all scientific sessions. Please bring a sweater as the temperature in the meeting rooms may fluctuate. Business Casual is suggested for the Saturday evening Welcome Reception and Casual for the Wednesday Reception and Dinner.

### WEATHER

The temperatures in Seattle in mid-October range from 59°F to 62°F. The relative humidity is usually around 79%.

### NON-SMOKING

All scientific sessions and social functions will be non-smoking. All guest rooms and public spaces at the Fairmont Olympic Hotel are 100% smoke-free.

### PRESENTATION MATERIALS

In the spirit of sustainability, AAIM will not be providing delegates with hard copies of presentations. Presentations will be available for download from the AAIM conference website only. A specific link will be emailed to registered delegates in early October, and the site will be updated with any revised presentations following the meeting.

## GENERAL INFORMATION

### ACCREDITATION STATEMENT



JOINT ACCREDITATION™  
INTERPROFESSIONAL CONTINUING EDUCATION

### SATISFACTORY COMPLETION

Learners must complete an evaluation form to receive a certificate of completion. Your chosen sessions must be attended in their entirety. Partial credit of individual sessions is not available. If you are seeking continuing education credit for a specialty not listed below, it is your responsibility to contact your licensing/certification board to determine course eligibility for your licensing/certification requirement.

### CREDIT DESIGNATION STATEMENT

Amedco LLC designates this live activity for a maximum of **32 AMA PRA Category 1 Credits™**. Physicians should claim only the credit commensurate with the extent of their participation in the activity.



# BASIC MORTALITY AND MORBIDITY COURSE

Saturday, October 13

08:30 – 16:00

## COURSE INSTRUCTOR:

Steve Rigatti, MD, DBIM  
Founder, Rigatti Risk Analytics, Glastonbury,  
Connecticut

## TARGET AUDIENCE

This course is designed for physicians, AAIM members, nurses, underwriters, and other insurance professionals with the requisite medical knowledge; however, priority will be given to medical directors.

## NEEDS ASSESSMENT

The methodologies commonly used for mortality analysis are complicated, and medical directors, as well as other healthcare personnel, often report these methodologies as being among their perceived practice gaps, a hindrance in their efforts to perform their duties. Participants will be guided through the intricacies of these methodologies and related tasks.

## LEARNING OBJECTIVES

Students will gain an improved understanding of:

- population life tables
- mortality curves and life expectancy calculations
- select and ultimate mortality rates
- common patterns for diseases and other health-related conditions and rating approaches
- sensitivity, specificity and predictive values
- mortality methodology calculations
- value and limitations of examinations, laboratory testing and other diagnostic methods
- the use of spreadsheets to perform repetitive calculations
- the interpretation of Cox survival models presented in the literature
- the use of computer spreadsheet programs to speed and automate the necessary calculations
- optimal use of Internet resources to obtain relevant literature and data

Please note: The course contains approximately 4 hours of online video lectures which registrants will receive as a link with a password upon registration. Also, completion of this course will require use of computer spreadsheets, specifically Microsoft Excel. Introductory materials and references to other foundational resources will be provided.

## ACCREDITATION STATEMENT

### Satisfactory Completion

Learners must complete an evaluation form to receive a certificate of completion. Your chosen sessions must be attended in their entirety. Partial credit of individual sessions is not available. If you are seeking continuing education credit for a specialty not listed below, it is your responsibility to contact your licensing/certification board to determine course eligibility for your licensing/ certification requirement.

### Physicians

In support of improving patient care, this activity has been planned and implemented by Amedco LLC and the American Academy of Insurance Medicine. Amedco LLC is jointly accredited by the Accreditation Council for Continuing Medical Education (ACCME), the Accreditation Council for Pharmacy Education (ACPE), and the American Nurses Credentialing Center (ANCC), to provide continuing education for the healthcare team.

### Credit Designation Statement

Amedco LLC designates this live activity for a maximum of **6.50 AMA PRA Category 1 Credit(s)<sup>™</sup>**. Physicians should claim only the credit commensurate with the extent of their participation in the activity.



JOINT ACCREDITATION<sup>™</sup>  
INTERPROFESSIONAL CONTINUING EDUCATION

## BASIC MORTALITY AND MORBIDITY COURSE

### REGISTRATION

This course is limited to the first twenty (20) registrants with payment received. The registration closing date is **August 31, 2018**. On receipt of the completed registration form and fee, course materials will be sent to each participant.

### HOMEWORK ASSIGNMENT

Most of the education is self-learning in a structured assignment that typically takes 10 – 20 hours of student work, more if you are very unfamiliar with Excel. Preceptors are assigned and are available for email assistance. The homework assignment is to be completed and sent to the instructor at least **three weeks prior to the course date. It must be received by September 16, 2018**. The homework assignment is mandatory and makes up a significant component of the student's final grade. The assignment will be sent with the syllabus following registration confirmation.

**Questions specific to Basic Mortality and Morbidity Course content can be directed to:**

Dr. Steve Rigatti at [srigatti@rigattiriskanalytics.com](mailto:srigatti@rigattiriskanalytics.com) or 860-519-6236.

## PRE-CONFERENCE WORKSHOPS

### Saturday, October 13

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**Introduction to Insurance Medicine** ..... 12:30 – 13:00

**Nicole Simpson**, MD, MPH, DBIM

Assistant Vice President and Medical Director, MassMutual Financial Group  
Springfield, Massachusetts

**Introduction to Mortality Assessment** ..... 13:00 – 14:00

**Mike Fulks**, MD, DBIM

Medical Consultant, CRL  
Jacksonville, California

**Introduction to the Medical Information Bureau (MIB)** ..... 14:00 – 14:30

**Paul Quartararo**, MD, DBIM

Chief Medical Director and Vice President, New York Life Insurance Company  
New York, New York

**Introduction to Disability Income Insurance** ..... 14:45 – 15:45

**Tim Steffen**, MD, DBIM

Vice-President and Medical Director, Ameritas Life  
Cincinnati, Ohio

**Introduction to ECGs** ..... 15:45 – 16:45

**Mark Vincent**, MD, DBIM

Corporate Vice President and Medical Director, New York Life Insurance Company  
New York, New York

## OVERVIEW OF THE SCIENTIFIC PROGRAM

\* Daily schedule as of June 11, 2018. Times, topics and speakers are subject to change.

### SUNDAY, October 14

**Greetings / Business** ..... 08:00 – 08:15

**John F. White III**, MD, MBA, DBIM, FLMI

Senior Vice President and Chief Medical Director, American National Insurance Company  
Galveston, Texas

**PLATFORM: Using CRISPR and Stem Cells to Treat Genetic Disease** ..... 08:15 – 09:15

**Bruce Conklin**, MD

Senior Investigator, Gladstone Institutes;

Professor, Departments of Medicine, Pharmacology and Ophthalmology, University of California  
San Francisco, California

**PLATFORM: CAR-T in Leukemia and Lymphomas** ..... 09:15 – 10:15

**Brian Till**, MD

Associate Member, Clinical Research Division, Fred Hutchinson Cancer Research Center;

Associate Professor, Division Medical Oncology, University of Washington

Seattle, Washington

**Refreshment Break** ..... 10:15 – 10:30

**CONCURRENT: Underwriting of the Older Neurologic Applicant** ..... 10:30 – 11:40

**Dave Rengachary**, MD, DBIM, FALU, FLMI

Senior Vice President and Chief Medical Director, US Mortality Markets, RGA

Chesterfield, Missouri

**CONCURRENT: Genomics update: Issues in Insurance Medicine** ..... 10:30 – 11:40

**Bruce Conklin**, MD

Senior Investigator,

Gladstone Institutes;

Professor, Departments of Medicine,

Pharmacology and Ophthalmology,

University of California

San Francisco, California

**Tom Ashley**, MD, FACP

Vice President and

Chief Medical Director,

Gen Re

Stamford, Connecticut

**Bruce Margolis**, MD

Assistant Vice President

and Medical Director,

Pacific Life

Lynchburg, Virginia

**CONCURRENT: Advanced EKGs** ..... 10:30 – 11:40

**Ross MacKenzie**, MD, FRCPC, FACC, FAAIM

Editor, *Journal of Insurance Medicine*

Toronto, Ontario

**Emoke Posan**, MD, PhD

Assistant Medical Director,

Great West Life/London Life/Canada Life

London, Ontario

**Delegate Lunch** ..... 11:40 – 12:45

**Workshops** (see page 13 for information) ..... 12:45 – 14:45

**Refreshment Break** ..... 14:45 – 15:00

**Workshops** ..... 15:00 – 17:00



## OVERVIEW OF THE SCIENTIFIC PROGRAM

### MONDAY, October 15

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**PLATFORM: How an Ethical Data Use Framework Ensures Balance Between the Power of Predictive Analytics and Consumer Privacy Concerns** ..... 08:00 – 09:00

**Sheila Colclasure, MD**

Global Chief Data Ethics Officer and Public Policy Executive, Acxiom Corporation  
Conway, Arizona

**PLATFORM: Appropriate and Inappropriate Prescription of Anabolic Agents: Benefits versus Risks** ..... 09:00 – 10:10

**Dr. Alvin Matsumoto, MD, FACP**

Professor, Department of Medicine, Division of Gerontology and Geriatric Medicine,  
University of Washington School of Medicine;  
Associate Director, Geriatric Research, Education and Clinical Center Director,  
Clinical Research Unit, VA Puget Sound Health Care System  
Seattle, Washington

**Refreshment Break** ..... 10:10 – 10:30

**CONCURRENT: Predictive Analytics and the New (or Not-so-New!) Paradigm** ..... 10:30 – 11:40

**Karen Phelan, FLMI, AALU**

Senior Director, Life Insurance Strategy,  
LexisNexis Risk Solutions  
Springfield, Massachusetts

**Doug Ingle, FALU, FLMI**

Vice President Underwriting Research,  
Hannover Re  
Glendale, Colorado

**CONCURRENT: Neurological Risk at Younger Ages** ..... 10:30 – 11:40

**Paul Nittoli, FAAPMR, DBIM**

Assistant Vice President and Medical Director, MassMutual  
Springfield, Massachusetts

**CONCURRENT: Incidentalomas: "Much ado about nothing or not?"** ..... 10:30 – 11:40

**Alacia Tarpley, MD**

Medical Director, Brighthouse Financial  
Charlotte, North Carolina

**Elyssa Del Valle, MD**

Vice President and Medical Director,  
RGA Reinsurance  
Chesterfield, Missouri

**Lunch** ..... 11:40 – 12:45

**Workshops** (see page 13 for information) ..... 12:45 – 14:45

**Refreshment Break** ..... 14:45 – 15:00

**Workshops** ..... 15:00 – 17:00

## OVERVIEW OF THE SCIENTIFIC PROGRAM

### TUESDAY, October 16

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<b>Workshops</b> (see page 13 for information) .....	08:00 – 10:00
<b>Refreshment Break</b> .....	10:00 – 10:15
<b>Workshops</b> .....	10:15 – 12:15

### WEDNESDAY, October 17

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**PLATFORM: Cancer Genomics and Targeted Therapy** ..... 08:00 – 09:00

**Renato Martins, MD, MPH**

Professor, Stephen H. Petersdorf Endowed Chair in Cancer Care, University of Washington;  
Associate Medical Director, Solid Tumor Adult Oncology, Seattle Cancer Care Alliance  
Seattle, Washington

**CONCURRENT: Medical Cannabis: What Insurance Medical Directors Need to Know**

..... 09:05 – 10:15

**Greg Smith, MD, MPH**

Chief Medical Officer, Green Mountain Health Alliance,  
Vancouver, Canada  
Medical Adviser, Calllitas Therapeutics, US

**CONCURRENT: Cognitive Impairments: A Discussion of the Tools Available  
to Help Determine Limitations and Restrictions** .....

09:05 – 10:15

**Kristoffer Rhoads, PhD**

Clinical Neuropsychologist, Associate Professor,  
Department of Neurology,  
University of Washington School of Medicine;  
Memory and Brain Wellness Center at Harborview  
Seattle, Washington

**John Del Valle, MD**

Senior Medical Director, Met Life  
Charlotte, North Carolina

**CONCURRENT: Neurological Risk at Younger Ages** ..... 09:05 – 10:15

**Paul Nittoli, FAAPMR, DBIM**

Assistant Vice President and Medical Director, MassMutual  
Springfield, Massachusetts

**Refreshment Break** ..... 10:15 – 10:35

**CONCURRENT: Medical Cannabis: What Insurance Medical Directors Need to Know**

**(repeat)** ..... 10:35 – 11:45

**Greg Smith, MD, MPH**

Chief Medical Officer, Green Mountain Health Alliance,  
Vancouver, Canada  
Medical Adviser, Calllitas Therapeutics, US

## OVERVIEW OF THE SCIENTIFIC PROGRAM

### WEDNESDAY, October 17 (continued)

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**CONCURRENT: Cognitive Impairments: A Discussion of the Tools Available to Help Determine Limitations and Restrictions (repeat)** ..... 10:35 – 11:45

**Kristoffer Rhoads**, PhD  
Clinical Neuropsychologist, Associate Professor,  
Department of Neurology,  
University of Washington School of Medicine;  
Memory and Brain Wellness Center at Harborview  
Seattle, Washington

**John Del Valle**, MD  
Senior Medical Director, Met Life  
Charlotte, North Carolina

**CONCURRENT: Advanced EKGs (repeat)** ..... 10:35 – 11:45

**Ross MacKenzie**, MD, FRCPC, FACC, FAAIM  
Editor, *Journal of Insurance Medicine*  
Toronto, Ontario

**Emoke Posan**, MD, PhD  
Assistant Medical Director,  
Great West Life/London Life/Canada Life  
London, Ontario

**Business Meeting / Lunch** ..... 11:45 – 13:30

**PLATFORM: Artificial Intelligence in Health Care: Lessons for Insurance Medicine** ..... 13:30 – 14:30

**Colin Walsh**, MD, MA  
Assistant Professor of Biomedical Informatics, Medicine and Psychiatry,  
Vanderbilt University Medical Center  
Nashville, Tennessee

**Refreshment Break** ..... 14:30 – 14:45

**Workshops** (see page 13 for information) ..... 14:45 – 16:45

### THURSDAY, October 18

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**CONCURRENT: Curing Diabetes With Surgery and Other Morbidity and Mortality Updates in Bariatric Surgery** ..... 08:15 – 09:25

**Saurabh Khandewal**, MD  
Associate Professor of Surgery, University of Washington Medical Center  
Seattle, Washington

**CONCURRENT: Painful Realities: A Joint Approach to Rheumatology** ..... 08:15 – 09:25

**Regina Rosace**, MD  
Assistant Vice President and Medical Director, SCOR Global Life Americas  
Leawood, Kansas

**CONCURRENT: Critical Illness: A Medical Directors' Guide to Expertise** ..... 08:15 – 09:25

**John Schoonbee**, MBChB  
Director, Global Chief Medical Officer, Swiss Reinsurance Company Ltd.  
Zurich, Switzerland

## OVERVIEW OF THE SCIENTIFIC PROGRAM

### THURSDAY, October 18 (continued)

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**CONCURRENT: Curing Diabetes With Surgery and Other Morbidity and Mortality Updates in Bariatric Surgery (repeat)** ..... 09:25 – 10:35

**Saurabh Khandewal, MD**

Associate Professor of Surgery, University of Washington Medical Center  
Seattle, Washington

**CONCURRENT: Incidentalomas: “Much ado about nothing or not?” (repeat)** ..... 09:25 – 10:35

**Alacia Tarpley, MD**

Medical Director,  
Brighthouse Financial  
Charlotte, North Carolina

**Elyssa Del Valle, MD**

Vice President and Medical Director,  
RGA Reinsurance  
Chesterfield, Missouri

**CONCURRENT: Critical illness: A Medical Directors' Guide to Expertise (repeat)** .... 09:25 – 10:35

**John Schoonbee, MBChB**

Director, Global Chief Medical Officer, Swiss Reinsurance Company Ltd.  
Zurich, Switzerland

**Refreshment Break** ..... 10:35 – 10:50

**PLATFORM: IBD through the Lens of the Microbiome** ..... 10:50 – 11:50

**Will DePaolo, PhD**

Associate Professor of Medicine and Director,  
Center for Microbiome Sciences & Therapeutics (CMiST),  
Division of Gastroenterology, Department of Medicine, University of Washington  
Seattle, Washington

**Closing Remarks** ..... 11:50 – 12:00

**John F. White III, MD, MBA, DBIM, FLMI**

Senior Vice President and Chief Medical Director  
American National Insurance Company,  
Galveston, Texas

**Brad Heltemes, MD, DBIM**

Vice President and Medical Director, R&D  
Munich American Reassurance Company  
Minneapolis, Minnesota



## WORKSHOPS

- There will be a total of 10 different workshops of one or two hours in length.
- You will be assigned to a group of 10 – 15 attendees and, with this group, will rotate through each of the 10 workshops.
- A personalized schedule will be provided to you on-site in Seattle.

### TOPICS AND SPEAKERS

#### A. ATHEROSCLEROTIC CV DISEASE

**Michael Clark**, MD, FACC, DBIM  
Chief Medical Director,  
Penn Mutual Life Insurance  
Horsham, Pennsylvania

**Dan Zamarripa**, MD  
Chief Medical Director  
AIG  
New York, New York

#### B. STRUCTURAL HEART DISEASE AND ARRHYTHMIAS

**Valerie Kaufman**, MD, FACC, DBIM  
Vice President and Medical Director, RGA  
Chesterfield, Missouri

**Rosalie Mastropolo**, MD, FACC, DBIM  
Senior Medical Director, MassMutual  
Springfield, Massachusetts

#### C. SOLID TUMORS

**Brad Heltemes**, MD, DBIM  
Vice President and Medical Director, R&D  
Munich American Reassurance Company  
Minneapolis, Minnesota

**John F. White III**, MD, MBA, DBIM, FLMI  
Senior Vice President and Chief Medical Director  
American National Insurance Company,  
Galveston, Texas

#### D. RENAL AND UROLOGIC IMPAIRMENTS

**Gina Guzman**, MD, DBIM, FALU, FLMI  
Vice President and Chief Medical Director,  
Munich American Reassurance Company  
Chicago, Illinois

**Georgiana Pascutiu**, MD, DBIM  
Medical Director, RGA International  
Toronto, Ontario

#### E. PULMONARY IMPAIRMENTS

**Lisa Papazian**, MD, DBIM, FLMI, FALU, FLHC  
Medical Director, Sun Life Financial  
Wellesley Hills, Massachusetts

**Rodney Richie**, MD, FACP, FCCP, DBIM  
Medical Director,  
Texas Life Insurance Company and EMSI  
Waco, Texas

#### F. DIABETES

**Alison Moy**, MD  
Assistant Vice President and Medical Director,  
Pacific Life Insurance Company  
Durham, New Hampshire

**John Kirkpatrick**, MA, MD, DBIM  
Thrivent Financial for Lutherans  
Appleton, Wisconsin

#### G. GASTROINTESTINAL IMPAIRMENTS

**Cliff Titcomb**, MD, FAAIM  
Consultant, Hannover Re  
Fort Wayne, Indiana

**Dan Zimmerman**, MD, DBIM  
Senior Vice President and Chief Medical  
Director, Global Support Team, RGA  
Chesterfield, Missouri

#### H. OLDER AGE RISK ASSESSMENT

**Marjorie Keymer**, MD  
Recently retired,  
(formerly Vice President – Claims, Genworth)  
Forest, Virginia

**Bruce Margolis**, MD  
Assistant Vice President and Medical Director  
Pacific Life  
Lynchburg, Virginia

#### I. PSYCHIATRIC IMPAIRMENTS

**Marianne Cumming**, MSc, MD, FALU, DBIM  
Senior Vice President and Head, Global  
Underwriting Solutions, Swiss Re America Inc.  
Fort Wayne, Indiana

**Nico van Zyl**, MD  
Assistant Vice President and Medical Director,  
Hannover Re  
Denver, Colorado

#### J. ALCOHOL AND SUBSTANCE MISUSE

**Bob Coates**, MD, DBIM  
Vice President and Medical Manager, Swiss Re  
Armonk, New York

**Sheila MacDonnell**, MD, MS, DBIM  
Assistant Vice President and Senior Medical Director  
Lincoln Financial  
Boston, Massachusetts

## THANK YOU

Putting together a meeting of this scope takes a very dedicated, talented, and hard-working group of individuals, and that aptly describes the 2018 AAIM Program Committee members listed below. I am extremely grateful to them for all the time and effort they have expended to make this a most meaningful, timely, informative and engaging experience. They never lost sight of our objective to focus on the needs of the AAIM membership and of the insurance medicine community at large, and I believe that will be evident throughout this tremendous conference.

Please join me in offering thanks to these incredible committee members for all they have done!



Brad Heltemes, MD, DBIM  
Vice President and Medical Director, R&D  
Munich American Reassurance Company  
Minneapolis, Minnesota

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<b>Marianne Cumming</b>	Senior Vice President, Head Global L&H Underwriting	Swiss Re Life & Health America
<b>Elyssa Del Valle</b>	Vice President and Medical Director	RGA Reinsurance Co.
<b>Cliff Hale</b>	Associate Medical Director	State Farm
<b>Sheila MacDonnell</b>	Assistant Vice President, Senior Medical Director	Lincoln Financial Group
<b>Alison Moy</b>	Assistant Vice President and Medical Director	Pacific Life Insurance Company
<b>Georgiana Pascutiu</b>	Medical Director	RGA International
<b>Paul Quartararo</b>	Chief Medical Director and Vice President	New York Life Insurance Company
<b>Tim Steffen</b>	Vice President and Medical Director	Ameritas
<b>Nico van Zyl</b>	Assistant Vice President and Medical Director	Hannover Life Reassurance Company of America
<b>Michael Wetzel</b>	Medical Director	AXA
<b>John White</b>	Senior Vice President and Medical Director	American National Insurance Company

## OPTIONAL TOURS

### SATURDAY, October 13

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#### **City Tour of Seattle** ..... 13:30 – 16:30

This three-hour tour by coach will provide a comprehensive overview of the city of Seattle and show you how central the hotel is to many of the city's top attractions. Some of the must-see attractions along the way are Lake Washington, views of Puget Sound, and the Olympic and Cascade Mountains, amongst other surprises. Bring your camera, as there will be some photo opportunities along the way.

Stops on this 50-mile Seattle Tour include Pioneer Square, the Ballard Locks and a great city skyline photo opportunity.

**Price: \$75/person (includes 3-hour tour with 3 stops in an air-conditioned motor coach; bottled water)**

### TUESDAY, October 16

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#### **Tour of the Future of Flight Aviation Center and Boeing Factory Tour** ..... 13:00 – 17:00

One of Seattle's favorite aviation attractions, the Future of Flight Aviation Center, is where the Boeing Factory Tour begins. The center, located in Mukilteo, about 25 miles north of Seattle, offers the only publicly available opportunity to tour a commercial jet assembly plant in North America. You will have a 90-minute tour of the Center and the Boeing Factory, where you will see 747s, 777 and 787 Dreamliners being assembled.

NOTE: You will be walking up and down two steep flights of stairs at each end of the factory and walking through two large tunnels, the first 0.3 miles (0.5 km) round trip, the second shorter. You will also ride two freight elevators to balconies overlooking the Boeing factory floor.

**Limited availability, so be sure to register early for this limited opportunity.**

**Price: \$89/person (includes return coach transportation with commentary and admission fee)**

#### **Return shuttle transportation to:**

- **Museum of Pop Culture**
- **Space Needle**
- **Chihouly Garden and Glass**

Departures from the Fairmont at 13:00, 13:30 and 14:00; return to the Fairmont at 16:00, 16:30 and 17:00.

**Price: This service will be complimentary for those who wish to explore the area.**



## EVENING PROGRAM

### SATURDAY, October 13

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**Welcome Reception “Taste of Seattle”** ..... 18:00 – 19:30

Join your friends and colleagues in the Garden Room located on the lobby level of the hotel. This glorious room is an ideal setting for a light dinner, refreshments and conversation.

### WEDNESDAY, October 17

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**Reception and Dinner “Boys of Summer”** ..... 18:00 – 22:00

Celebrate America’s national past time, baseball by donning your favorite team jersey. If baseball isn’t your sport, then bring along your favorite sports jersey and join in the fun.





Thank you to our sponsors who have confirmed to date:



**Frontier Medical and  
Professional Services, PLLC**

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For more information, contact **the AAIM Executive Secretary:**

Tel: 613-226-9601

Toll Free: 888-211-3204 (North America Only)

Fax: 613-721-3581

Email: [aaim@unconventionalplanning.com](mailto:aaim@unconventionalplanning.com)

[www.aaimedicine.org](http://www.aaimedicine.org)



## ACCOMMODATION

### THE FAIRMONT OLYMPIC HOTEL, SEATTLE

411 University Street  
Seattle, Washington 98101 United States  
Phone: (206) 621-1700 / 1-800-821-8106  
Fax: (206) 682-9633  
Email: [olympic@fairmont.com](mailto:olympic@fairmont.com)

Listed on the National Register of Historic Places, Fairmont Olympic Hotel has been a landmark in the Northwest since opening in 1924. Ideally located in the heart of downtown Seattle, Washington's most preeminent hotel is just footsteps from the area's finest shops, restaurants and entertainment attractions.

#### Guestroom Amenities Include:

- Down pillows and duvets
- In-room locking safe
- Private stocked refreshment center
- Terry bathrobes
- Keurig coffee makers and a tea kettle
- Umbrella
- Windows that open for fresh air
- Complimentary Le Labo toiletries



The AAIM 127<sup>th</sup> Annual Meeting room rate for a Traditional Room is **\$269 USD per room, per night (single or double occupancy)**, including complimentary in room basic wireless Internet. Rates are subject to federal, state, municipal and occupancy taxes.

Check-in time is 3:00 pm. Attendees may be able to check in earlier, depending on occupancy levels and availability of “ready” rooms. Check-out time is 12:00 pm.

A credit card is required to guarantee your reservation. Cancellations must be received 48 hours prior to arrival in order to avoid a charge of one night's room and tax. Guests will be responsible for their own guestroom, tax and incidental charges upon checkout. An Early Departure Fee of \$ 134.50 USD will be charged if a guest checks out prior to the confirmed departure date.

To book your accommodation online, go to [www.aaimedicine.org](http://www.aaimedicine.org) and follow the link under “Meetings and Conferences”. To book by phone, call **1-206-621-1700 x 3131** and ask for the Reservations Department or Central Reservations at **1-800-441-1414** – be sure to indicate that you would like the AAIM Annual Meeting group rate.

**The AAIM group rate is available until September 20, 2018 or until our group block is sold out, whichever comes first. Reservations at the AAIM group rate MAY be available after that date, depending on availability.**